



## Giving Back, Giving Forward

Thank you for providing a Chalice Circle Gift to The Unitarian Society of Santa Barbara. Your gift will help ensure that our church will continue to provide a spiritual home for a loving community of seekers; living with integrity, nurturing wonder, and inspiring action.

USSB welcomes you to the **Chalice Circle**. Please complete this form to indicate the nature of your Legacy Gift and return it to Erin Wilson, Director of Administration, Unitarian Society of Santa Barbara by email at [erin@ussb.org](mailto:erin@ussb.org) or by mail at 1535 Santa Barbara St. Santa Barbara, CA 93101.

My Legacy Gift to UCS includes the following:

- a bequest detailed in my will dated \_\_\_\_\_  IRA, 401(k), or retirement plan
- life insurance policy (primary beneficiary)  UUA charitable gift annuity
- UUA pooled income fund  charitable remainder trust
- other \_\_\_\_\_

Optional information:

I estimate that the amount of my legacy gift is approximately \$\_\_\_\_\_ as of \_\_\_\_\_ (date). Attached is a copy of the relevant section of my will or trust agreement pertaining to UCS.

Legal language for including UCS in your will:

I give [property, percentage, dollar amount] to The Unitarian Society of Santa Barbara currently located at 1535 Santa Barbara St. Santa Barbara, CA 93101.

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

Primary Phone: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

All information provided herein is deemed confidential. USSB will use its best efforts not to disclose this information without your consent to any person who is not immediately and directly involved with your contribution.

USSB will acknowledge you as a member of the **Chalice Circle** unless you request in writing that your name not be publicized.